

Privacy Policy

1. Introduction

Welcome to Cooper Law, LLC. We are committed to protecting your privacy and ensuring that your personal information is handled in a safe and responsible manner. This Privacy Policy explains how we collect, use, and disclose your personal information in connection with our estate planning and financial planning services.

2. Information We Collect

We may collect the following types of information:

- **Personal Information:** Name, address, email address, phone number, date of birth, and other contact information.
- **Financial Information:** Income, assets, liabilities, investment details, tax information, and other financial data.
- **Legal Information:** Details relevant to your estate planning, wills, trusts, and other legal matters.
- **Professional Information:** Employment details, business ownership information, and related professional data.

3. How We Use Your Information

We use the information we collect for the following purposes:

- **Providing Services:** To provide legal and financial planning services, advice, and support.
- **Communication:** To contact you regarding your legal and financial matters and our services.
- **Billing and Payments:** To process payments and manage billing.
- **Compliance:** To comply with legal obligations and protect our rights.
- **Planning and Analysis:** To develop and analyze financial and estate plans tailored to your needs.

4. Information Sharing and Disclosure

We do not sell or rent your personal information to third parties. We may share your information with:

- **Service Providers:** Third parties who assist us in providing our services, such as payment processors, IT support, and financial institutions.
- **Legal Authorities:** When required by law or to protect our legal rights.

5. Data Security

We implement appropriate technical and organizational measures to protect your personal information from unauthorized access, use, or disclosure.

6. Your Rights

You have the following rights regarding your personal information:

- **Access:** To request a copy of your personal information.
- **Correction:** To request correction of any inaccurate or incomplete information.
- **Deletion:** To request deletion of your personal information, subject to legal requirements.
- **Restriction:** To request the restriction of processing your personal information in certain circumstances.
- **Portability:** To request a copy of your personal information in a structured, commonly used, and machine-readable format.

7. Changes to This Privacy Policy

We may update this Privacy Policy from time to time. Any changes will be posted on this page with an updated effective date.

8. Contact Us

If you have any questions or concerns about this Privacy Policy or our data practices, please contact us at:

Cooper Law, LLC
Email: allison@cooperlaw.com